

Please use TAB to move around.

Your language preference

English

Afrikaans

Option chosen for your Will

Single Will

Joint Will

### 1. Your personal details

Surname

First name(s)

Identity number/Passport number

Postal address

Contact details (home)

(work)

Cell phone number

Email

### 2. Your spouse's personal details or details of testator two (if applicable)

Surname

First name(s)

Identity number/Passport number

Postal address

Contact details (home)

(work)

Cell phone number

Email

### 3. Your marriage details (Please tick the applicable blocks)

Single

Married in community of property

Married out of community of property (without accrual)

Married out of community of property (with accrual)

Date of Marriage

Place of Marriage

Widow /Widower

Life partners

Divorce

Any obligations in terms of divorce orders? Yes  No

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4. Your children's details

Full names

Surname

Date of birth

Full names

Surname

Date of birth

Full names

Surname

Date of birth

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5. Guardianship

If any of the abovementioned children is a minor, kindly nominate a guardian(s) for them and complete a telephone number and address

Surname

First names

Address

Contact details (home)  (work)

Cell phone number

6. Single Will

Special instructions

Special bequests

Residue

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7. Joint Will

Special instructions

Special bequests

Residue

Special instructions

Special bequests

Residue

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8. myPractice authority to release confidential information (Please tick the applicable blocks)

I hereby authorise PSG Trust (Pty) Ltd to release any information that is available on myPractice, regarding my estate planning and/or Will, to the following persons:

- My spouse
- Financial adviser
- Trustees of the ..... Trust IT .....
- Do not disclose any confidential information to any of the above mentioned persons

9. Proposal

I/We propose to nominate PSG Trust (Pty) Ltd and/or .....as Executor and/or Trustee of my/our estate(s).



Signature



Signature

PLEASE ATTACH THE FOLLOWING DOCUMENTS TO YOUR APPLICATION:

- Copies of identity documents
- List of assets and liabilities
- Current will (if applicable)
- Letter of authority and trust deed (if applicable)

COST OF DRAFTING A WILL:

Please refer to our fee schedule on the PSG website.