

January 2015

Dear Adviser

OUTDATED FORMS NO LONGER ACCEPTED

PSG Wealth has reviewed our application and servicing forms to include all current legal requirements. As of 1 March 2015, we will no longer accept outdated forms.

Please make sure that you submit all client applications and instructions on our most up-to-date forms. All forms are available on our website: <http://www.psgam.co.za/forms>. PSG Wealth advisers must obtain the correct forms from myBase.

Alternatively, instructions can also be submitted online via our Secure Site: <https://secure.psgam.co.za/login>.

We will reject all outdated forms we receive. We will not process these instructions until we receive the newest version of the form, along with any additional documents required in terms of FICA or other legislation.

If you have any enquiries, please contact your PSG Investment Specialist or one of our Client Service Consultants on 0800 117 180 or at clientservice@psg.co.za.

We thank you in advance for your cooperation and continued support.

Kind regards



Chris Swart
Head of Operations



Yolandi Pask
Manager: Client Service