

Investor secure website registration form

PSG Invest (Pty) Ltd, an authorised administrative financial services provider, is the administrator of this investment.

Personal details

Title	<input type="checkbox"/> Ms	<input type="checkbox"/> Mr	<input type="checkbox"/> Dr	<input type="checkbox"/> Prof	<input type="checkbox"/> Adv	Other	<input type="text"/>
First names	<input type="text"/>						
Surname	<input type="text"/>						
ID/Passport number	<input type="text"/>						
Cell phone	<input type="text"/>			Work number	<input type="text"/>		
Email address	<input type="text"/>						

*Note: The Secure Website Username and Password are automatically generated and sent via email.

Investor declaration

The investor agrees and declares that:

- I declare that any and all information provided by me herein or in another document is true and correct and I agree to supply the Administrator with any updated information within 7 days of such change taking place.
- I understand that I am responsible for the accuracy and completeness of all answers, statements of other information provided by me or on my behalf;
- I herewith apply for a username and/or to register for a product with the Administrator, I furthermore agree to receive all account information and or statements electronically.
- All account documentation, statements, notices, instructions, and agreements and or any other communications regarding transactions and my account may be presented, delivered, stored, retrieved and transmitted electronically.
- The agreement and transactions will be executed using electronic records and electronic signatures. I confirm that by accepting the terms and conditions of the Administrator, I consent to executing the agreement and transactions by electronic record and or electronic signature.
- I declare that I have the necessary hardware and software capabilities in order to do business electronically with the Administrator. My consent to do business electronically, and the Administrator's agreement to do so, only applies to the establishment and maintenance of my account and the execution of transactions in connection with my account.
- I understand that I may withdraw my consent in order to conduct business electronically with the Administrator at any time by providing the necessary notice in this regard. I further confirm that any communications and or transactions between the Administrator and myself before providing the notice will be valid and binding on all parties.
- By accepting the terms and conditions of the Administrator, I confirm that I have the capability to access all communications.
- I confirm that the Administrator may accept instructions via electronic means. As a result, I hereby waive any claim that I may have against the Administrator, and indemnify the Administrator against any loss incurred as a result of the Administrator receiving and/or acting upon such communication. Furthermore, the Administrator will not be held responsible for any failure, malfunction or delay of any network or electronic or mechanical device or any other form of communication used in the submission, acceptance and processing of this form and/or transactions. The Administrator will not be liable to make good or compensate any investor or third party for any damages (whether direct or consequential), losses, claims or expenses resulting therefrom. The Investor and any third party indemnify the Administrator accordingly.
- This transaction may only be done by the Investor or a duly authorised third party who is appointed on behalf of the Investor in terms of a discretionary mandate. The signatory warrants that he/she has the necessary authority to act on behalf of the Investor and herewith indemnifies the Administrator against all damages or losses that may arise as a result of his/her instructions received by electronic means.



Disclaimer

- Obtaining expert advice is always recommended and the Administrator encourage all users, whether existing investors or not, to consult with their financial planner/adviser before making any decisions based on the outcomes or information generated by the tools or programs available on the Administrator's website and its links.
- As no advice is given for investment purposes, and as the programs and tools are only designed to reflect potential outcomes based on the information responsibly, accurately and honestly provided, PSG Wealth, its affiliates or holding company, including its directors, employees and contractors from time to time, do not accept any form of liability whatsoever, for any loss, liability or damage suffered, whether direct or consequential, resulting or ensuing from the use of or reliance on the programs, tools, online insurance quote tools and information contained in this site or any links from this site.
- The Administrator always strives to stay abreast of the latest legislative and financial industry updates. The Administrator furthermore strives to correctly and accurately reflect all information. However, financial information is constantly changing and quickly becomes out-dated. Accordingly, all information on this site is provided 'as is' and no warranties, either expressly or implied can be given that any information is up to date or accurate.
- The Administrator cautions and urges any users of this site to independently verify the information contained and obtained on this site. Any harm caused or loss suffered, whether direct or consequential, as a result of a reliance on the information or programs available on this site is disclaimed.

I , confirm that by accepting these terms and conditions and disclaimer, I understand the nature, effect or any provisions of the disclaimer. The Investor understands that in terms of the Financial Advisory and Intermediary Services Act, 2002 (FAIS), his Financial Adviser must be mandated by a licensed Financial Services Provider (FSP) as a representative with the necessary FAIS sub - categories to act on the Investor's behalf and that it is also the Investor's responsibility to determine whether his Financial Adviser has the necessary authorisation. (FSCA toll free number: 0800 110443). The Investor understands and confirms that the Administrator is entitled to act on his Financial Adviser's instructions, whether in written or electronic format, as if they were the Investor's own instructions. The Investor hereby indemnifies the Underwriter and/or Administrator against all losses or damage, which he may sustain, as a result of transactions entered into on the basis of this delegation of authority by the Investor to the Financial Adviser. If a Financial Adviser is not mandated as required by the Financial Sector Conduct Authority, the Administrator is obliged by law to decline any instructions from such Financial Adviser. The Administrator may and will accept instructions on the strength of the Investor's signature. The Investor hereby authorises the Administrator to obtain information from the appointed FSP, Financial Adviser or administrative assistant where the Investor has failed to include such information in the application or transaction form. This authorisation is subject to the Administrator obtaining documentary proof where necessary.

Investor signature

Date

Contact us

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