

- Use this form if you (“the principal”) wish to give someone else (“the agent”) the power and authority to act on your behalf regarding your investments.
- This form cannot be used if you wish to act on behalf of a minor. Instead, please complete the [Acting on behalf of minor form](#).
- This form cannot be used by a person acting as the financial adviser of the investor.
- Send this completed form to instructions@psg.co.za.
- If you need assistance, please contact your financial adviser or one of our consultants on 0860 774 774 or at clientservice@psg.co.za.

INVESTOR DETAILS (PRINCIPAL)

Name and surname	<input type="text"/>
ID/Passport number	<input type="text"/>
Investment number	<input type="text"/>

PERSON ACTING ON BEHALF OF INVESTOR (AGENT)

Name and surname	<input type="text"/>		
ID/Passport number	<input type="text"/>		
Cell phone	<input type="text"/>	Work number	<input type="text"/>
Physical address	<input type="text"/>	Email address	<input type="text"/>
Relationship to investor	<input type="text"/>		

AUTHORITY AND POWERS

The agent is hereby given the authority to act on behalf of the investor, and exercise all rights that the investor has in relation to his / her investments held with PSG, including but not limited to the following:

- opening and closing investment accounts
- nominating and updating beneficiaries
- authorising withdrawals from investment accounts
- authorising switch instructions and rebalancing instructions
- ceding or transferring investments
- accessing statements and information
- instructing a duly appointed authorised financial adviser (where applicable)
- signing all necessary documents to give effect to any of the above

SIGNATURES

By signing this form, we confirm that:

- we have given PSG accurate information.
- the principal has the necessary soundness of mind and legal capacity to perform the same deeds that the agent is authorised to perform in terms of this power of attorney. This power of attorney will remain in force until it is cancelled or revoked, in writing.
- this power of attorney will automatically terminate if the principal becomes mentally incapacitated (e.g. dementia or Alzheimer’s disease) or loses contractual capacity for any other reason.
- the onus to inform PSG of an invalid power of attorney or a change in circumstances rests on the parties or the person alleging the invalidity of the power of attorney.
- we will be bound by the terms and conditions of the investments.

Signature of Investor / Principal	<input type="text"/>	Date	<input type="text"/>
Signature of Agent	<input type="text"/>	Date	<input type="text"/>
Signature of Witness 1	<input type="text"/>	Date	<input type="text"/>
Signature of Witness 2	<input type="text"/>	Date	<input type="text"/>

CONTACT DETAILS

Physical address: Building 1, The Ingress, Corner of Magwa and Lone Creek Crescents, Waterfall City, Waterfall, 2090, Gauteng, South Africa

Postal address: PO Box 61295, Marshalltown, 2107, South Africa

Sharecall: 0860 774 774

Email: clientservice@psg.co.za

Website: www.psg.co.za