

1. IMPORTANT INFORMATION

- PSG Life Ltd and PSG Invest (Pty) Ltd are approved administrators and authorised financial services providers.
- PSG Life Ltd is the Administrator and Underwriter of all products, with the exception of the Voluntary Investment Plan.
- The Voluntary Investment Plan is not underwritten, and is administered by PSG Invest (Pty) Ltd.
- This form must be submitted together with an application form or additional contribution form, whichever is applicable.
- **Please note that the Administrator does not have the authority to cancel existing debit orders. Please inform the current administrator if you wish to cancel your debit order.**

2. INVESTOR DETAILS

Name of Investor	<input type="text"/>
Investment number	<input type="text"/>
Identity/Registration number	<input type="text"/>

3. SOURCE FUND(S) TO BE TRANSFERRED

FSP from which transfer is requested	<input type="text"/>
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UNIT TRUST FUND / CIS NAME	FUND CLASS	% OF UNITS TO BE TRANSFERRED	TRANSFERRING INVESTMENT CONTRACT NUMBER

4. DECLARATION AND AGREEMENT BY INVESTOR

- I hereby authorise the Administrator to receive the above-mentioned units and furthermore to do whatever is required to give effect to this instruction
- I understand that the units will only be reflected on my statement when the transfer has been completed.
- I hereby confirm that the units that are to be transferred are not ceded or pledged or assigned in any way.
- I accept the terms and conditions, as set out in the investment documentation relevant to the product I am invested in, as the relevant terms and conditions applicable to this investment.
- I agree to the fees set out in Fees – Appendix 1, in return for the services rendered by the Administrator. I understand that the fees may be amended subject to 3 months written notice.

5. SIGNATURES

I/We, the undersigned and legal owner/s, confirm that all information provided on this instruction form is correct, and that I/we acknowledge and accept the terms and conditions relevant to this investment and accept the implications thereof.

Signed at (place) _____ this _____ day of _____ 20____

Signature of Investor/ Authorised Signatory